

Date: 02.02.2017

To,  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai- 400 001


Respected Sir/Madam,

**Sub: Addendum to Intimation of Board Meeting on 10.02.2016**

This is in reference to our earlier letter dated 31.01.2017, we would like to bring into your kind notice that upon receipt of request from M/s. Arham Vyapar Private Limited, the entity forming part of the Promoters/ Promoter Group, as mentioned in Extra-ordinary General Meeting (EGM) Notice dated 08.01.2016, the Board of Directors of the Company in its meeting scheduled to be held on 10.02.2016, Friday, interalia, will also consider the additional agenda item to consider and approve the allotment of 240000 equity shares of face value of Rs. 10/- each, issued at a price of Rs. 39/- each (including a premium of Rs. 29/- each), pursuant to conversion of 240000 Convertible Warrants as allotted to them on 16.03.2016 on Preferential Basis. Further, we would also like to state that the Board will allot such number of equity shares of face value of Rs. 10/- each to all the three Warrant Holders, i.e., M/s. Arham Vyapar Private Limited, M/s. Shree Durga Agencies Limited and M/s. Sandeep Investments Limited, to the extent of receipt of balance 75% money of the Issue Price from each of them.

Further, please be noted that all the other agendas as mentioned in the aforementioned intimation of Board Meeting will remain the same.

For **KILBURN CHEMICALS LTD**

  
**MUKESH SHARMA**  
**COMPANY SECRETARY**