



Date: 31.01.2017

To,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai- 400 001

Respected Sir/Madam,

Sub: Intimation of Board Meeting

This is to inform you that a meeting of the Board of Directors of the Company shall be held on Friday , 10th February, 2017, at the Registered Office of the Company, interalia, to consider the following proposals:-

1. Pursuant to Regulations 29(1) & 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended, please be noted that upon receipt of request from M/s. Shree Durga Agencies Limited and M/s. Sandeep Investments Limited, the entities forming part of the Promoters/ Promoter Group, as mentioned in Extra-ordinary General Meeting (EGM) Notice dated 08.01.2016, a meeting of the Board of Directors of the Company will be held on 10th February, 2016, Friday, at the Registered Office of the Company, interalia, to allot 1185000 equity shares of face value of Rs. 10/- each, issued at a price of Rs. 39/- each (including a premium of Rs. 29/- each), pursuant to conversion of 1185000 Convertible Warrants as allotted to them on 16.03.2016 on Preferential Basis in compliance with Chapter VII of Securities & Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2009 and subsequent amendments thereto and Section 42 & 62 of the Companies Act, 2013, to the extant rules notified and other applicable rules and regulations thereto.
2. Further, pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window in respect of dealings in the Equity Shares of the Company will remain closed for the Directors and other designated persons of the Company from 31.01.2017 till the expiry of 48 hours after the declaration of board meeting.
3. To consider among other things, the Unaudited Financial Results of the Company for the quarter ended 31st December, 2016.
4. Any other matter with kind permission of the Chair.

You are, therefore, requested to take the aforesaid information on your record and acknowledge the receipt.

Thanking you.

Yours faithfully,
For **KILBURN CHEMICALS LTD.**


MUKESH SHARMA
COMPANY SECRETARY