



DCS/PREF/AC/FIP/912/2015-16
April 6, 2016

The Company Secretary
KILBURN CHEMICALS LTD
"Shantiniketan",
16th Floor, 8, Camac Street,
Kolkata 700017

Dear Sir/Madam,

Re: Listing of 940000 equity shares of Rs.10/- each at premium of Rs.29/- bearing distinctive numbers from 8190001 to 9130000 issued to a Promoter on a preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

A certificate from the Managing Director/ Company Secretary should be submitted specifically certifying that the company has informed the National Securities Depository Ltd/Central Depository Services (India) Ltd. that 940000 equity shares are under lock in for three years from the last date of trading approval from all the stock exchanges and they are non-transferable till then as intimated to the Exchange in this regard before dematerializing of the aforesaid equity shares.

Please note that trading approval in the above mentioned shares will be granted only after the company files with the Exchange:

- I. Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- II. Confirmation letters from NSDL/CDSL about crediting the above mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- III. Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding as on relevant date up to 6 months post trading (if applicable).

Yours faithfully,

Nitin Pujari
Manager