



Kilburn Chemicals Ltd. Shantiniketan, 16th Floor, 8, Camac Street, Kolkata 700017, Ph. 033-22828501, Fax : 033-22824627

**Date: 10.02.2017**

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400 001

Dear Sir,

**Sub: Allotment of 660000 equity shares pursuant to conversion of equivalent number of warrants as approved and allotted in board meeting dated 10.02.2017 as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 as amended.**

Please find enclosed letter received by Kilburn Chemicals Ltd, from Shree Durga Agencies Ltd, regarding captioned subject.

This is for your information and record purpose.

Thanking you,

Yours faithfully,  
**FOR KILBURN CHEMICALS LTD**

  
**MUKESH SHARMA**  
**COMPANY SECRETARY**

# SHREE DURGA AGENCIES LIMITED

'SHANTINIKETAN' 15th FLOOR, 8, CAMAC STREET, KOLKATA - 700 017

CIN No.: L67120WB1973PLC029108

Phone : (033) 2282-8501 / 4027-4444 • Fax : 91-033-4027-4400

E-mail : skjalan+sdal@gmail.com

Date : 10<sup>th</sup> February, 2017

To  
Kilburn Chemicals Limited  
Shantiniketan" 16th Floor,  
8, Camac Street,  
Kolkata-700017

Respected Sir,

**Sub: Allotment of 660000 equity shares pursuant to conversion of equivalent number of warrants as approved and allotted in board meeting dated 10.02.2017 as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 as amended.**

This is in reference to the captioned matter, please be noted that we are holding 1308170 (14.33%) equity shares of your Company. Further, we were being informed that M/s. Kilburn Chemicals Limited ["KCL"] on 10.02.2017, has allotted us 660000 equity shares of face value of Rs. 10/- each issued at a price of Rs. 39/- each (including a premium of Rs. 29/- each) pursuant to receipt of balance 75% of the consideration from us on 07/02/2017. Accordingly, the post shareholding of our Company in KCL stands increased to 1968170 equity shares representing 19.08% of the expanded equity and voting share capital of KCL as mentioned in the EGM Notice of KCL dated 08.01.2016.

You are requested to take note of the same in your record.

Thanking you.

**For Shree Durga Agencies Limited**

*Divya Salan*  
(Director)  
DIVYA JALAN  
Director)  
DIN: 00016102



*Received &  
Accepted.  
10.02.17*

Encl:

CC:

To, BSE Limited, P.J. Towers, Dalal Street, Mumbai- 400 001	To, CSE limited, 7, Lyons Range, Kolkata-700001
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