

Date: 19.05.2017

To,
The Secretary,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

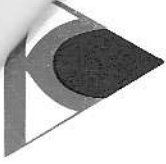
Dear Sir,

Sub: Audited Financial Results as per Regulation 33(3) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 , Independents Auditors Report and Limited Review Report for the Quarter and Financial year ended 31.03.2017 approval of the allotment of 1540000 equity shares of face value of Rs. 10/- each, issued at a price of Rs. 39/- each (including a premium of Rs. 29/- each), pursuant to conversion of equivalent number of Convertible Warrants.

1. We are enclosing herewith the Audited Financial Results, Independent Auditors Report and Limited Review Report for the quarter and financial year ended 31st March, 2017, duly passed at the Meeting of the Board of Directors of the Company held on 19th May, 2017. The same is being published in Newspapers in pursuance of Regulation 29 of the LODR, 2015.
2. Pursuant to the receipt of the "In-Principle Approval" granted by the BSE Limited (vide its letter reference no. DCS/PREF/AM/FIP/814/2015-16 dated 11.03.2016) and in compliance with Chapter VII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 read with Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended and upon receipt of balance 75% money consideration, aggregating to Rs. 4,50,45,000/- from the allottees (as detailed below), the Board of Directors of the Company in its meeting held on today, i.e., 19.05.2017, have approved the allotment of 1540000 equity shares of face value of Rs. 10/- each, issued at a price of Rs. 39/- each (including a premium of Rs. 29/- each), pursuant to conversion of equivalent number of Convertible Warrants allotted to them on 16.03.2016 as follows:

Sl. No.	List of Allottees	No. of equity shares allotted pursuant to conversion of warrants	Category
1.	M/s. Shree Durga Agencies Limited	240000	Promoter
2.	M/s. Nirvan Commercial Company Limited	500000	Promoter
3.	M/s. Anna Vincom Private Limited	800000	Promoter
TOTAL		1540000	

Consequently, the issued, subscribed and paid-up equity share capital of the Company increased from Rs. 10,31,50,000/- divided into 10315000 equity shares of face value of Rs. 10/- each fully



Kilburn Chemicals Ltd. Shantiniketan, 16th Floor, 8, Camac Street, Kolkata 700017, Ph. 033-22828501, Fax : 033-22824627
paid-up to Rs. 11,85,50,000/- divided into 11855000 equity shares of face value of Rs. 10/- each
fully paid-up.

3. The Meeting was commenced at 10.30 A.M. and was ended at 02.45PM

You are requested to acknowledge the same and take the same on record.

Thanking you,

Yours faithfully,

FOR KILBURN CHEMICALS LTD

MUKESH SHARMA
COMPANY SECRETARY