

<b>RECONCILIATION OF SHARE CAPITAL AUDIT</b>	
Scrip code*	524699
Name of the company*	KILBURN CHEMICALS LIMITED
<b>Registered office address</b>	
Registered office address*	"SHANTINIKETAN",16TH FLOOR, 8, CAMAC STREET, KOLKATA, WEST BENGAL - 700017, INDIA
Registered office state*	WEST BENGAL
Registered office city*	KOLKATA
Registered office pin code*	700017
Registered office contact number*	STD Code*
Registered office contact number*	033-22828501
Registered office fax	033-22824627
<b>Correspondence address</b>	
Correspondence address	"SHANTINIKETAN",16TH FLOOR, 8, CAMAC STREET, KOLKATA, WEST BENGAL - 700017, INDIA
Correspondence state	WEST BENGAL
Correspondence city	KOLKATA
Correspondence pin code	700017
Correspondence contact number	STD Code
Correspondence contact number	033-22828501
Correspondence fax	033-22824627
Email address*	corporate@kilburnchemicals.com
Reporting quarter*	31-03-2017
ISIN*	INE655C01027
Face value*	10

<b>Stock Exchange Details :</b>	<b>Name of stock Exchange</b>	<b>Listed Capital</b>	<b>% Of total issued capital</b>
Name of other stock exchanges where the company's securities are listed	BSE Ltd	10315000	100

<b>Capital Details :</b>		
	Number of shares	% Of total issued capital
Issued capital*	10315000	
Listed capital (BSE) (As per company records)*	10315000	100
Held in dematerialised form in CDSL*	507554	4.92
Held in dematerialised form in NSDL*	8927414	86.55
Physical*	880032	8.53
Total no.of shares*	10315000	100
Reasons for difference if any, Between issued capital and listed capital*		

Reasons for difference if any, Between issued capital and total number of shares*	
Reasons for difference if any, Between listed capital and total number of shares*	

**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Serial No.	Particulars	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)
1	PREFERENTIAL ALLOTMENT (CONVERSION OF WARRANTS TO EQUITY SHARES)	1185000	Applied	BSE Ltd	Yes	Yes	NA

Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	NA
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ? *	NA
If not, Reason why ?	

**Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay**

Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	0
Pending for more than 21 days*	0	0	0

**Compliance Officer Details**

Name of the compliance officer*	MUKESH SHARMA
Designation*	COMPANY SECRETARY AND COMPLIANCE OFFICER
Membership Nos	A28288
Telephone no.*	091-9339724592
Fax no.	-
E-mail id*	mukeshsharma696@gmail.com

**Certifying Auditor Details**

CA/CS*	Company secretary
Name of certifying auditor*	SUNIL KUMAR BANERJEE
Date of issue of report*	21-04-2017
Address*	Block-6, Flat No. 6B, Diamond City North, 68, Jessore Road, Kolkata - 700055
Contact no.*	033-25190662
Fax no.	-
Membership no.	F2189
Firms registration number of audit firm	
Name of the firm *	SUNIL KUMAR BANERJEE

COP number	4652
<b>Registrar and Share Transfer Agent Details</b>	
Appointment of common agency for share registry work*	Yes
Name of RTA	MAHESHWARI DATAMATICS PVT LTD.
SEBI registration no.	INR000000353
Address	6 MANGOE LANE 2ND FLOOR KOLKATA WB 700001 INDIA
State	WEST BENGAL
City	KOLKATA
Pincode	700001
Contact no.	033-22435029
Fax number of RTA	-
E-mail id	mdpl@cal.vsnl.net.in
Website Address	<a href="http://www.mdpl.in/">http://www.mdpl.in/</a>
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	