



Date: 28.01.2020

The Secretary
BSE Limited.
25th Floor, P.J. Towers
Dalal Street,
MUMBAI- 400 001

Dear Sir,

Sub: Reconciliation of Share Capital Audit report as per regulation 55A(Depositories and Regulations,1996)for the Quarter Ended 31.12.2019

With reference to the above we are enclosing herewith the Secretarial Audit Report for the quarter ended 30th December,2019, from the Practicing Company Secretary.

Thanking you,

Yours faithfully,
For **KILBURN CHEMICALS LIMITED**

**MUKESH SHARMA
COMPANY SECRETARY**

Encl: A/a

Sunil Kumar Banerjee, BE,ACMA,FCS

Company Secretary

☎ +91-98312-84390

✉ sunil_banerj@yahoo.co.in

**The Board of Directors,
Kilburn Chemicals Limited,
"Shantiniketan", 15th and 16th Floor,
8, Camac Street,
Kolkata – 700017.**

REPORT ON RECONCILIATION OF SHARE CAPITAL AUDIT

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by M/s Kilburn Chemicals Limited (the Company) and its Registrar and Share Transfer Agents, M/s Maheswari Datamatics Pvt Ltd for issuing this certificate, in accordance with Circular No. D & CC/FITTC/CIR-16/2002 dated December 31, 2002 and circular No. SEBI/MRD/POLICY/Cir-13/2004 dated March 3, 2004 and also circular no. CIR/MRD/DP/30/2010 dated September 6, 2010 read with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verifications considered necessary, I hereby certify the following:

1. **For Quarter Ended** 31st December, 2019
2. **ISIN** : INE655C01027
3. **Face Value** : Rs 10/- per equity share
4. **Name of the Company** Kilburn Chemicals Limited
5. **Registered Office Address** "Shantiniketan", 15th Floor,
8, Camac Street,
Kolkata – 700017.
6. **Correspondence Address** "Shantiniketan", 16th Floor, 8, Camac Street,
Kolkata-700 017
7. **Telephone & Fax Nos** Tel: (033) 2282-8501/2282-7722
Fax: (033) 2282-4627
8. **Email address** corporate@kilburnchemicals.com
9. **Names of the Stock Exchanges where the company's securities are listed :**
10. **Issued Capital**
11. **Listed Capital (Exchange-wise)**

| Number of shares | % of Total Issued Cap. |
|------------------|------------------------|
| 13907377 | 100.00% |
| 13907377 | 100.00% |

(as per company records)
12. **Held in dematerialised form in CDSL**
13. **Held in dematerialised form in NSDL**
14. **Physical**

| | |
|----------|-------|
| 609722 | 4.38 |
| 12787386 | 91.95 |
| 510269 | 3.67 |
15. **Total No. of shares (12+13+14)**

| | |
|----------|--------|
| 13907377 | 100.00 |
|----------|--------|
16. **Reasons for difference if any, between (10&11), (10&15), (11&15) :**



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| | | | NA | | | |

18. Register of Members is updated (Yes / No)

Yes

If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialised shares, if any.

NA

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

NA

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr.Mukesh Sharma
Company Secretary
Tel: (033) 2282-8501/2282-7722
Fax: (033) 2282-4627

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Shri Sunil Kumar Banerjee, Block -6, Flat No.6B, Diamond City North, 68, Jessore Road, Kolkata-700055. Tel: (033) -2519-0662 M-9831284390, CP 4652

24. Appointment of common agency for share registry work

if yes (name & address)

Maheshwari Datamatics Pvt Ltd,
23, R.N. MUKHERJEE ROAD, 5TH FLOOR SURBODRA
MOHAN GHOSH SARANI, KOLKATA-700001. Phone
No.-(033)-2243 5029, 22482248; Email:
mdpl@cal.vsnl.net.in

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

NIL

Place: Kolkata

Date: 28th January, 2020


SUNIL KUMAR BANERJEE
Practising Company Secretary
FCS : 2189 CP : 4652

UDIN: F002189B000102883