

Date: 26.09.2018

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Respected Sir/ Madam,

Subject: Outcome of the Annual General Meeting held on 26.09.2018

This is to inform you that the shareholders of the Company at the Annual General Meeting held on today, i.e., 26.09.2018, has considered and approved the following:

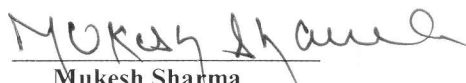
1. Audited Financial Statement of the Company for the financial year ended 31st March, 2018 including the reports of the Board of Directors and Auditors thereon.
2. Re-appointment of Shri. V. Vanchi (DIN: 00015985) who retires by rotation in the accompanied AGM.
3. Appointment of Mr. Tushar M Patel (DIN:00031632) as an Independent Director of the Company.
4. Issue and allotment of 2052380 equity shares of Rs. 10/- each at an Issue price of Rs. 65/- (Rupees Sixty Five Only) per share including premium of Rs. 55/- (Rupees Fifty Five Only) per equity share,) on Preferential Basis to the Promoters/ Promoter Group of the Company, for an amount aggregating to Rs. 13,34,04,700/- (Rupees Thirteen Crores Thirty Four Lakhs Four Thousand Seven Hundred Only) in lieu of conversion of outstanding loan from them in compliance with Companies Act 2013 and Chapter VII of the SEBI (ICDR) Regulations, 2009 as amended and other applicable rules and regulations thereto.

This is for your information and record.

Thanking you.

Yours faithfully,

For Kilburn Chemicals Limited


Mukesh Sharma
(Company Secretary)

Cc:

To, M/s. Maheshwari Datamatics Pvt. Ltd., 6, Mangoe Lane, 2 nd Floor, Kolkata-700 001	To, National Securities Depository Ltd., Trade World, A wing, 4th & 5th Floors, Kamala Mills Compound, Lower Parel, Mumbai - 400 013	To, Central Depository Services (India) Ltd., 16 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 023
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