

Date: 29.03.2019

To,  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai- 400 001

Dear Sir/ Madam,

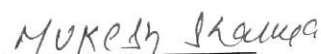
**Sub: Intimation of Board Meeting to be held on 30.03.2019**

This is to inform that, pursuant to the approval received from the shareholders of the Company in its Annual General Meeting held on 26.09.2018 and In-principle approval received from the BSE Limited i.e. the only Stock Exchange where the equity shares of the Company are presently listed, vide their letter dated 29.03.2019, a meeting of the Board of Directors of the Company will be held on 30.03.2019 at its Registered Office at 11:00 A.M. to allot the Equity Shares of face value of Rs. 10/- each at a price of Rs. 65/- (Rupees Sixty Five Only) per equity share including premium of Rs. 55/- (Rupees Fifty Five Only) per equity share on Preferential Basis to M/s. Ana Vincom Private Limited, M/s. Arham Vyapaar Private Limited, M/s. Maryada Advisory Private Limited, M/s. Nirvan Commercial Company Limited, M/s. Puspdant Vyapaar Private Limited, M/s. Shree Durga Agencies Limited, M/s. Supriya Financ Limited all forming part of the Promoters/ Promoter Group of the Company, in compliance with Chapter V of Securities & Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2018 read with repealed Chapter VII of Securities & Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2009 and Section 42, 62 and all other applicable provisions of the Companies Act, 2013 and subsequent amendments thereto.

This is for your information & record.

Thanking You.

Yours sincerely,  
**For Kilburn Chemicals Limited**

  
Mukesh Sharma  
Company Secretary